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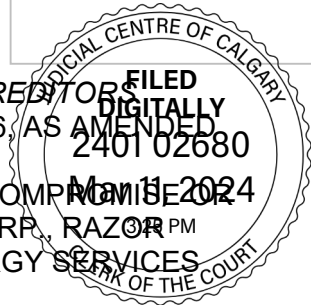
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COURT FILE NUMBER 2401-02680

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS IN THE MATTER OF THE COMPANIES' CREDITORS' ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED, 2401 02680
AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RAZOR ENERGY CORP., RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP.



DOCUMENT **ORDER (SEALING ORDER)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
McCarthy Tétrault LLP
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Attention: Sean Collins / Pantelis Kyriakakis / Nathan Stewart
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DATE ON WHICH ORDER WAS PRONOUNCED: March 6, 2024
NAME OF JUDGE WHO MADE THIS ORDER: Honourable Justice M.E. Burns
LOCATION OF HEARING: Edmonton, Alberta

UPON the application (the "**Application**") of Razor Energy Corp., Razor Holdings GP Corp., and Blade Energy Services Corp. (collectively, the "**Applicants**"); **AND UPON** having read the Application and Affidavit #2 of Doug Bailey, sworn on March 4, 2024 (the "**Bailey Affidavit**"); **AND UPON** having read Confidential Exhibit #1 to the Bailey Affidavit (the "**Confidential Exhibit**"); **AND UPON** having read the First Report of FTI Consulting Canada Inc. (the "**Monitor**"), in its capacity as monitor of the Applicants, filed; **AND UPON** having read the Affidavit of Service of Katie Hynne, sworn on March 6, 2024 (the "**Service Affidavit**"), filed; **AND UPON** hearing from counsel for the Applicants, counsel for the Monitor, and counsel to all other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the Application for this order (the “**Order**”) and the Bailey Affidavit is hereby abridged, if necessary, the Application is properly returnable today, service of the Application and the Bailey Affidavit, on the service list (the “**Service List**”) attached as Exhibit “A” to the Service Affidavit, in the manner described in the Service Affidavit, is good and sufficient, and no other persons, other than those on the Service List, are entitled to service of the Application and the Bailey Affidavit.

SEALING

MCB ✓ 2. ~~Part 6, Division 4 of the Alberta Rules of Court does not apply to the Application and the Clerk of the Court is hereby directed to seal the Confidential Exhibit, on the Court file, until the earlier of: (i) the closing of a sale involving all of the collateral described in the Confidential Exhibit; or, (ii) June 1, 2024, subject to further order of the Court. The Confidential Exhibit shall be sealed and filed in an envelope containing the following endorsement:~~ *✓ MCB*

THIS ENVELOPE CONTAINS CONFIDENTIAL EXHIBIT #1 (THE “**CONFIDENTIAL EXHIBIT**”) TO AFFIDAVIT #2 OF DOUG BAILEY, SWORN ON MARCH 4, 2024 (THE “**BAILEY AFFIDAVIT**”). THE CONFIDENTIAL EXHIBIT TO THE BAILEY AFFIDAVIT IS SEALED PURSUANT TO AN ORDER ISSUED BY THE HONOURABLE JUSTICE M.E. BURNS, DATED MARCH 6, 2024, AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY ACCESSIBLE UNTIL THE EARLIER OF: (I) THE CLOSING OF A SALE INVOLVING ALL OF THE COLLATERAL DESCRIBED IN THE CONFIDENTIAL EXHIBIT; OR, (II) JUNE 1, 2024, SUBJECT TO FURTHER ORDER OF THE COURT.

3. Any person may apply, on reasonable notice to the Applicants, the Monitor, and any other persons likely to be affected, to vary or amend the terms of paragraph 2 of this Order.

4. Service of this Order on the Service List, by email, facsimile, registered mail, courier, or personal delivery, shall constitute good and sufficient service of this Order, and no persons other than the persons listed on the Service List are entitled to be served with a copy of this Order. Service is deemed to be effected the next business day following the transmission or delivery of such documents.

5. Service of this Order on any party not attending the Application is hereby dispensed with.


Justice of the Court of King's Bench of Alberta